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This Brochure provides information about the qualifications and business practices of TRADEway. If you have any questions about the contents of this Brochure, please contact us at (877) 777-0703. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

TRADEway is a registered investment adviser. Registration of an Investment Adviser does not imply any level of skill or training.

Additional information about TRADEway is also available at the SEC's website at www.adviserinfo.sec.gov

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Item 2: Material Changes

Disclosure has been updated throughout this Brochure.

If you have any questions about this Brochure, or the changes we made, please contact us at:

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Item 4: Advisory Business

Section A.

THE COMPANY

Designer Technologies, Inc., which does business as TRADEway, was organized in 1999 as a Texas corporation under the laws of the State of Texas. The Firm is headquartered in Corsicana, TX. Its principle owners and founders are David and Charlotte Mitchell. The company began its evolution to the current business model in 2006, and established the name TRADEway in 2016.

TRADEway's mission statement is: "To break down the confusing world of finance so that our students can understand it. We glorify God through family, money, and business." The mission of TRADEway is to build a better America for our grandchildren and future generations. We believe the first step on this path is to reinvigorate the American entrepreneurial spirit and return to the foundational principles that first made this country great. For additional information please visit: <https://www.tradeway.com/disclosures>

The TRADEway team recognizes the valuable human factor in business from both a tactical and strategic level. Our company is premised on the idea that enduring cultural change must start with individuals. We work toward our mission by teaching business principles from the Bible, reviving the entrepreneurial spirit in America, and empowering individuals to take control of their finances. TRADEway believes in the strength of the family-centered business providing education to individuals who want to learn how to invest and trade in the stock market. In this way, TRADEway believes that each generation can teach the next methods which can provide a competitive edge.

TRADEway offers a variety of advisory services including: live events; online education; home study courses; weekly online study groups; phone/email coaching; frequent email alerts; and web based tools.

OWNERSHIP

TRADEway is a Texas corporation, headquartered approximately 50 miles south of Dallas, in Corsicana, Texas. TRADEway was founded by David and Charlotte Mitchell who retain 50/50% ownership of the company. Mr. Mitchell is a fourth-generation oil man and entrepreneur who received his BA degree in Business in 1976, and an MBA degree in 1978, from Baylor University. Mr. Mitchell and his family earned their initial success in oil. Investing was a central principle taught to him from an early age.

David has spoken to audiences on the topic of the entrepreneurial spirit and the

importance of the family business. He has presented cash flow investing events across the country. He is also the host of the popular Word on Investing radio show and podcast, which airs on Christian talk radio in markets in the United States, as well as available on most podcast platforms.

David has been in the ministry for over 35 years. His experience includes youth ministry, serving as Associate Pastor under three different pastors, and he has been the Sr. Pastor of Park Meadows Church in Corsicana, Texas now for over 25 years. His gift of teaching comes out in his ministry as well as in his business endeavors.

Mrs. Charlotte Mitchell, 50% co-owner of TRADEway, earned a BBA degree in Marketing from Baylor University in 1978. Since 1995, Charlotte has served as Vice President of both Mitchell & Associates, Inc., and E. G. Hall Oil Company, Inc. Charlotte was under contract as a Certified National Trainer for a large publicly traded marketing company for four years, and has conducted instructional marketing seminars. She is a valuable source of information in product design and determining marketing strategies for TRADEway.

Section B.

TYPES OF ADVISORY SERVICES

TRADEway provides investment advice and education to individuals on how to invest and trade in the U.S. stock market. TRADEway events and online education cover a spectrum of trading styles and asset classes. The education begins with attending a two-day educational event concerning stocks or enrolling in an online version of the course called the Trade in 30 Days Challenge. Should the student wish to advance in the program, further live events and educational products can be purchased. TRADEway is different in that it does not manage or have discretion over any client assets.

Live Educational Events (also offered as online courses):

Step 1: Start Your Journey. This course teaches basic terminology and economic principles and how these principles may affect the price of a stock on the U.S. stock market. Students learn what types of investments might be better than others, how to determine for themselves if it is a good time to move on a stock and the reasoning behind such moves. Fundamental company analysis is discussed. ROI calculations are demonstrated and students are introduced to rolling stocks. Students are taught how to recognize patterns; draw trend lines; determine proper buy/sell points; learn stock market jargon; and more.

Step 2: Know Your Options. Students are introduced to purchasing put and call options.

Types of Options are examined, as well as an examination of the use of leverage. Option strategies, coupled with specific rules, are discussed so that the student feels comfortable with their new skill-set.

Step 3: Run With Confidence. This course discusses strategic diversification and seeks to give students an understanding of the pitfalls of overextending. Company fundamentals are focused on again, with an introduction to ratios, review of balance sheets and income statements and guides on where to find additional research. Credit Spread strategies are discussed in detail and rules are provided so that the new investor feels confident before moving forward.

Step 4: Reach Your Destination. This course goes more in-depth on the study of spreads, including how to write covered calls. As with our other events, these new strategies are coupled with additional rules which may help students become more knowledgeable traders.

Specialized Educational Programs:

Precision Step: Plan Your Path. Our team will provide students with personalized 5-year, month-by-month business plans tailored specifically for their current financial situation and risk tolerance. They will also learn how to sharpen their trading skills, and will learn new trading strategies, along with Biblical business principles which help them become better stewards of their money.

Precision Step: News Moves. Our team teaches how to do news plays the right way, plus speculative strategies for the goal of creating cash flow.

Precision Step: Putting on a Play. Our team teaches this long-term buy and hold strategy which incorporates trailing stop losses, profit-taking stops, and pyramids. This course also includes oil field strategies that exemplify proper money management.

Precision Step: Power Spreads. Three events must come together to create this trading opportunity. They happen frequently, and our team teaches how to find them and take advantage of the opportunities.

Precision Step: Texas Sharpshooter. Students learn to find and take advantage of market manipulation. This is a strategy that can be used in some market scenarios.

Precision Step: Texas Outlaw. Students learn to identify the premise of a trade, understand market symmetry, and choose the correct option using market maker expected moves.

Additional Programs and Tools:

Coaching: Access to TRADEway's Investment Advisor Representatives for review of client created investment strategies, discussion of current investment opportunities, and speculation on how news could affect various investments.

Online Study Groups: We have a variety of weekly study groups available to match our client's trading level. Whether they are a Step 1 grad looking for guidance with their newly acquired skill set, or an advanced event grad in search of a better way to trade, we provide a weekly study group that fits their needs. They can ask questions, discuss stocks, and fine-tune their trading, as well as have ongoing analysis throughout the week.

Insider Service: This gives students access to market alert emails; tutorials and helpful tools; stock patterns; stock basket; and industry groups.

Insider+ Subscription: This is a step up from the Insider, and includes the above listed Insider benefits, as well as the following: "Step 1: Start your Journey" and "Safety Step: Protect Your Future" online courses, access to the weekly Coaching Online Study Group, access to INSIDER+ TRADEway Community, two home study courses and four foundational lessons. This subscription may be canceled at any time by calling or emailing.

TraderMAX Subscription: This membership includes all INSIDER+ benefits as listed above, as well as the following: "Step 2: Know Your Options" online course, access to the Jumpstart and Breakthrough live event recordings, access to Level 2 Market Corner, access to the weekly Stock and the Options Online Study Groups, the Prospector Membership for precious metals investing, and five additional home study courses. This subscription may be canceled at any time by calling or emailing.

Interactive Home Study Courses: These courses go in depth on specific strategies in order to enhance learning from home. We have courses covering Rolling Stocks, Options, Trending Stocks, Candlesticks, Bases, Stock Splits, Indicators, and Implied Volatility.

Foundational Lessons: These are basic audio/visual online lessons which can be viewed by anyone at any level in their trading journey. They are meant to teach powerful concepts through a Biblical lens.

Top Gun Elite Program: This advanced program is only for experienced traders who take their trading very seriously and who are committed to the program. Many of the members are full-time traders. The program includes additional coaching support via chat service and VIP access to coaches; TGE community page which has helpful

articles, tips, and ongoing communication with members; bi-monthly TGE webinar; personal goal setting and accountability; stock trading analysis; and invitation to our annual TGE banquet.

Workshops: This is a 3-part series available to Top Gun students who have attended Steps 1-4 and are ready for the next step in their trading. Find Your Stride, Run Your Race, and Master Your Journey are designed to help give greater knowledge and understanding of trade setups, help develop a solid trading plan that fits their style of trading, and instill greater levels of confidence in trading. Workshop 1 is provided as part of the Top Gun package.

Workshop Pro: This is a support program for people who have purchased access to Workshops 1-3. Workshop Pro provides access to a designated online community page, monthly webinars, frequent email alerts, and practice assignments that are meant to strengthen what students have learned from the Workshop courses.

Precision Pro: This is a support program for people who have purchased one or more of the Precision Step strategies. The program provides access to a designated online community page for each of the Precision Steps, monthly webinars, frequent email alerts, and practice assignments that are meant to strengthen what students have learned from the Precision Step classes.

Learning Labs: These are supplemental classes meant to build on News Moves and/or Power Spreads. They may be purchased as “add-ons” for the classes. The Learning Labs give our clients opportunity to dig into the concepts, ask questions, see examples of the strategies in action, and hear additional tips on how to effectively use the strategies.

Other Products and Services: We offer a variety of additional online courses which cover specific trading topics. The Hidden Edge, The Double Edge, Simply Price, Cutting Out the Noise, Stock Flippers, Wealth is a God Idea, Take Advantage of Your Advantage, Stock Talk, and the TRADEway Journal Series are all offered in this online course format.

TRADEway AMPT Portfolios:

This is an asset management assistance program. AMPT stands for **Assisted Client-Managed Portfolios** by TRADEway.

Rather than taking your money and investing for you, you maintain control of your money. You “push the buttons” while our TRADEway Investment Advisory Reps assist you all along the way. Here are the basic steps:

First, Clients **PREPARE**. They take part in our educational component of AMPT to gain a proper understanding of Long-Term buy and hold investing skill sets. It includes how to understand proper diversification, and systematic risk management, the two most important aspects of wealth management. The lesson also discusses the difference in skill sets needed for long term investing verses short term trading, as well as the contrasting purposes of the two, and why both are important. The skills session will be taught via webinar.

Second, Clients choose a **MODEL**. We have established four model portfolios. Clients choose one, with our help, based upon their risk tolerance, age, and financial goals. They all have different blends of assets for different mixes of risk and potential return.

Next, Clients **CUSTOMIZE**. We work with our Client to customize his/her portfolio blend within the 8 basic asset classes of diversification in the AMPT plan. We look at the 16 subdivisions of the asset classes. Our Investment Advisor Reps will create a customized portfolio and help Client understand so he/she can sign off on it.

Fourth, Clients **ADJUST**. Periodic adjustments are suggested for each portfolio based primarily upon the stage in the lifecycle of a bull market (or bear market) we are in, but also to a lesser degree, upon current market conditions and world events. These suggestions for adjustments are provided through the **AMPT Assist** for TRADEway AMPT clients. This includes our regular Insider benefits, dealing mostly with short-term trading, PLUS additional information specifically concerning long-term investments, and how market conditions and news world-wide can cause a need for re-balancing of one's portfolio. This information is provided via Market Alert e-mails. AMPT Assist is \$45/mo. (or a \$30 add-on service to the regular Insider [\$49.95 + \$30 = \$79.95/mo.]).

Fifth, Clients potentially **SAVE MONEY**.

Fees for this service are negotiable, but we generally charge AMPT clients as follows:

There are a few one-time set up fees:

Setup fees:

Simple Plan (if client assets under management assistance are under \$200,000): \$99

If client has \$200,000 to \$350,000: \$450

If client has \$350,001 to \$700,000: \$1,299

If client has \$700,001 and up: \$2,999

Complex Plan (If client's portfolio is vast and large and requires much examination upfront): \$395/hr.

Prep fee: \$1,938 (sometimes discounted) for educational system, L.T. buy and hold

AMPT Assist fee: \$45/mo. (\$30/mo. if upgrade on Regular Insider [\$49.95 + \$30 = \$79.95])

There are quarterly Management Assistant (AMA) fees:

Asset Management Assistant (AMA) fees:

While fees may be negotiable, we generally charge AMPT clients 1.25% of the value of the total assets we assist you in managing per year, if you have \$400,000 or less (divided up into quarterly payments due at the end of each quarter). If you have 400,001 up to \$700,000, we charge 1.20%. If you have 700,001 up to \$1.5MM, we charge 1.15%. If you have \$1,500,001 up to \$10MM we charge 0.95%. If you have >\$10MM we charge 0.85%. For Prep class graduates who are AMPT Assist members and miss no AMA or AMPT Assist payments, after the 3rd year, AMA fees half. Then, after three more years (provided payments continue as mentioned above) they drop by 0.035% every 3rd year until they reach a 0.43% minimum.

Precious Metals: This educational program consists of an online course, *Safety Step: Protect Your Future*. Also available to students are the Protect Your Future eBook and the Personal Game Plan which is a personalized Precious Metals investment plan.

Prospectors: This is a monthly subscription service which provides ongoing learning opportunities for those who are interested in precious metals investing. It includes email alerts with market and price information, tutorials, and a discount on educational products.

Market Corner: This is a weekly online class offered for Steps 2-4 students in which the hosts dive deep into the specific concepts taught at Steps 2-4, answer questions, and make sure there is clear understanding from the students before moving forward. This allows us to spend more time covering the concepts and developing the students.

TRADEway Community: This is an online community page, similar to a blog. Clients are able to interact with other students, as well as with our team. We post thoughtful questions, tips, articles, and much more—we want clients to consider the topics we post and discuss them together, as well as get their questions answered. We have

community pages set up for most of our programs, such as Top Gun Elite, Workshops, Precision Steps, Precious Metals, and Steps 2-4.

Trade in 30 Day Challenge: This is an online educational experience wherein clients are provided with daily video lessons which unlock new concepts. They are also provided with access to a private Facebook Group where they can interact with coaches and other Challenge Students. A workbook is provided so that they may follow along with each daily lesson, answer questions, take quizzes, and find helpful resources. We also offer live weekly Q&A's within the Facebook Group to answer client questions, teach concepts and engage with them more personally.

Occasional or Rare Private Placements.

TRADEway may identify potential private investment opportunities. These opportunities may carry an inherent conflict of interest for TRADEway personnel and require additional disclosure and consent from TRADEway clients (see Item 10). The CCO is responsible for overseeing the analysis of the investments by meeting with investment professionals, including owners, brokers, and managers of the proposed investment.

The CCO will use several steps in his/her screening process when evaluating a potential investment, which may include, but are not limited to, the steps listed below:

- An initial comparison of investment-specific information (e.g. returns, historical returns, risk involved) to competitive investments benchmarked against other information available to TRADEway;
- The past performance of a potential investment is evaluated through the review and analysis of the cash flows and operating statements of actual results for prior years. TRADEway should review the operating history of all potential investments as a critical part of its acquisition analysis;
- Forecasting of future operations and cash flows;
- Valuation of the investment through an appropriate method;
- Comprehensive due diligence of legal, economic, and market conditions.

The research and due diligence information collected will be memorialized or summarized in an investment memorandum that is presented to [and independent advisory firm] for review. Final approval will be given or denied by TRADEway's CCO.

Section C.

TAILORING OUR ADVISORY SERVICES TO CLIENTS

Our TRADEway live events and online courses provide the knowledge to help create your family legacy. The system includes four live events (also offered online) ranging from beginner (with no previous experience trading stocks) to advanced trading techniques, over twelve audio/visual interactive home study courses, and special trading events of different kinds, such as our “Plan Your Path” and “News Moves” events held several times a year in wonderful locations worldwide. It also includes tools such as our tradeway.com website, with its “Insider” program, and our advanced educational programs such as “Financial Flight School” and “Top Gun” which allow us to support the new investor from day one. We also host weekly online study groups so that students from around the country can join in on choosing stocks, getting their questions answered, and learning from our TRADEway coaches. Our weekly Market Corner classes help supplement the learning, and our various support programs assist clients every step of the way. The services TRADEway offers are conducted by a staff of professional speakers, consultants, and coaches who are investment advisory representatives. We offer one-on-one help at our events, and also over the phone or through email. You will always be connected with a friendly, knowledgeable, professional team member who can help tailor your trading strategies to match your personal goals. With education offered from instructors at live events, or from the comfort of your own home, we have programs that fit a variety of learning styles—we will help you find the perfect fit.

Section D.

WRAP FEE PROGRAMS

TRADEway does not participate in wrap fee programs.

Section E.

ASSETS UNDER MANAGEMENT

As of the date of this brochure, TRADEway will have neither discretionary nor non-discretionary assets under management as defined in the instructions to Form ADV. TRADEway does not take control of clients' funds.

Section A. Overview of Compensation Plan

TRADEway's intention is to provide a simple pay structure for clients to be able to select the education that best fits their needs. Several of our services are subscription-based, and can be canceled at any time. Others are offered for a flat fee, most of which have payment plan options available. Discounts are in place for some educational packages which include: pay in full at time of purchase, active military; veteran; Christian school teacher; and full-time student.

Clients pay fees in the following manner:

- 1. Live Events (Steps 2-4 and Workshops 1-3), Online Courses, and Specialized Educational Programs:** Students are charged a flat fee which varies based on the types of educational package our students select. TRADEway may choose to negotiate this and any other fee mentioned herein. Negotiation is based largely on our relationship with the student, whether they have purchased products previously and their financial status. Ala carte products are available, as well as special combination pricing. We also may offer discounts on some products for: pay in full at time of purchase, active military, veteran, Christian school teachers, full-time students. We have several payment plan options available to fit the needs of our clients.
- 2. Coaching:** Coaching is provided as a free benefit for clients who decide to pursue some of our educational programs. For example, a client who decides to move forward with Steps 2-4 live events will receive 6 months of free coaching. After the 6 months of free service expires, clients, if they choose, may choose to purchase additional coaching at a flat rate.
- 3. Online Study Groups:** We offer a variety of online study groups to fit the skill level of our clients. The coaching study group, for beginners, is a monthly fee which may be cancelled at any time by the client. Advanced study groups are offered for a flat fee depending on which one is selected. Payment plans are available.
- 4. Insider Service:** This service is provided for a monthly fee which may be canceled at any time by the client.
- 5. Interactive Home Study Courses & Foundational Lessons:** Home study courses and foundational lessons are offered for a flat fee and range in price depending on the course selected.
- 6. Top Gun Elite Program:** This service is offered at a monthly fee and to serious/committed traders only, and there are certain fundamental qualifications

that must be met in order to be enrolled in this program. The subscription may be cancelled at any time by the client.

- 7. Workshop Pro, Precision Pro, and Prospector:** These support programs are subscription based services offered at monthly fees which the client may cancel at any time. Members of the programs must be eligible to participate. Example: to be a member of Workshop Pro, a client must have already purchased access to Workshops 1-3.
- 8. Learning Labs:** These live classes are offered for a flat fee. If both learning labs are purchased at the same time, we offer a combo discount.
- 9. Precious Metals Online Course:** This online course is offered for a flat fee to anyone interested in pursuing education related to precious metals investing.
- 10. Market Corner & TRADEway Community:** These are free benefits included in our Top Gun and Flight School programs. Upon expiration of free benefits, these may be purchased for a monthly fee and the client may cancel at any time.
- 11. Trade in 30 Day Challenge:** This is offered for a flat fee.

Section B.

How fees are paid

Students attending events are charged a one-time fee in advance of each event, or package of events, that they elect to take through TRADEway. The client may elect to pay in full at time of purchase or pay on a monthly basis according to the payment options provided. Clients who elect to pay their entire amount at time of purchase may receive a discount. TRADEway will consider a number of factors when giving discounts, including but not limited to whether the student has purchased other products, if they are paying in full at time of purchase or on a payment plan, and the student's financial standing. For monthly payment plans, a down-payment is required. All monthly subscription-based services are billed in advance but may be canceled at any time by calling or emailing. Please refer to Item 5, Section A for a description of each product/service offered.

TRADEway charges a one-time fee for our educational products and services. Therefore, clients can purchase information one time, and have the knowledge for the rest of their lives and for future generations within their family! For our live events, one "tuition" is good for the household (both spouses, children 18 years of age and younger,

and elderly living in the same household ages 60+). The fees that we charge are comparable to other financial educational systems, and yet affordable to most clients due to our payment options. We offer clients the option to place a down-payment on their product of choice, and then pay it out over time with no compounding finance charges associated. However, please note that clients who elect to pay the entire cost up front may receive a discount based on this and a number of factors, including whether they purchased other TRADEway products, or are an employee, and the student's financial standing. TRADEway does not have discretionary or any other authority over the personal assets of students. Students may decide to pay in full at the time of purchase, or be billed on a monthly basis, or they may elect to have payments automatically charged to a major credit card. We accept all major credit cards, as well as checks or cash, for method of payment. Students may incur other fees when engaging other service providers to implement the training they receive through TRADEway, such as brokerage, administrative or custodial fees. TRADEway does not select these service providers on behalf of any student and does not negotiate fees.

Students may be offered discounts for future events for one or more of the following:

- Attending live events;
- Being in the active military or a veteran;
- Being a full time student of an accredited university (additional universities may be considered by management for this discount).

TRADEway also offers a scholarship opportunity to clients who currently pursue a career as a full-time Christian school teacher. To qualify: the client must submit an application for scholarship; go through an interview process; make less than \$65,000/year combined household income; have less than \$100,000 in liquid assets not including home or vehicle.

Finally, TRADEway may elect to apply a discount for students who wish to pre-pay the full amount of their selected educational experience at time of order.

Section C.

Other Types of Fees & Expenses

Students may incur other fees when engaging other service providers to implement the training they receive through TRADEway, such as brokerage, administrative or custodial fees. TRADEway does not select these service providers on behalf of any student.

Section D.

Students must pay for the Live Events and Specialized Educational Programs in advance.

For all of our flat rate products as described above, we offer a 3-business day window in which the client may cancel their purchase without penalty; for our on-going monthly subscription a monthly payment is collected, however clients may cancel at any time with a simple phone call or email. In addition, our foundational Step 1 event provides a full money back guarantee--if someone attends the 2-day event and decides it is not for them, they may turn in their workbook and receive a full refund on their ticket purchase (they have 30 days to do this).

Section E.

Neither TRADEway nor its officers or employees receive compensation for the sale of securities. We pay our team a sales commission on products/services that are sold at live events, or from the office via phone/email. While TRADEway's method of teaching students is proprietary, other institutions also teach fundamentals of investing, and students always have a choice. TRADEway does not offset fees against each other.

Item 6: Performance-Based Fees and Side-By-Side Management

TRADEway does not take performance-based fees.

Item 7: Types of Clients

TRADEway endeavors to provide investment advice to individuals who will utilize the information to trade privately with the intention to generate a degree of personal income. These individuals come from all walks of life, all levels of income, all classes of society, and a variety of experience levels of trading.

Item 8: Methods of Analysis, Investment Strategies and Risk of Loss

Section A.

Methods of Analysis and Investment Strategies:

TRADEway will assist its clients in selecting stocks by providing them with live events, online study groups and other educational opportunities to assist with selecting stocks that may meet a client's investment needs. It is the sole discretion of the client to elect which stock to purchase.

TRADEway provides educational opportunities which teach its clients how to properly select stocks and make their own informed investment decisions. We do this through a

series of live events, online study groups, home study courses, coaching, market corners, and web tools. The TRADEway education is based on David Mitchell's proprietary "3-legged table" trading system. The 3 legs of the trading table consist of: fundamental analysis (corporate financial analysis); technical analysis (price and volume trends in stocks and indices); and market tone (news and world events). When these three things come together, trading becomes much more reliable, whereas when one leg is missing, the trading becomes sporadic and unpredictable. TRADEway teaches its clients how to do their own analysis, but assists them in this process through coaching, our Insider program, and other methods listed above. At our live events, we teach strategies for short-term trading and long-term investing which include topics covering: rolling stocks, trending stocks, rolling options, trending options, debit spreads, credit spreads, call writing, and speculative plays which have to do with combining methods of trading along with market conditions.

Section B.

Risks Involved With Our Methods of Analysis:

Certain risks associated with a TRADEway client we advise will include, but is not limited to:

Risk of Loss:

Investing in securities involves risk of the complete loss of the investments that clients must be prepared to bear. All investments carry the risk of loss and there is no guarantee that any investment strategy will succeed. The advice received from any TRADEway staff or personnel does not alter in any way the client's sole responsibility for selecting which stock they will purchase.

As with any entity that stores data, especially financial data, TRADEway faces cybersecurity risks. While it may take steps for protecting the data in its trust, the threat is ever-evolving and an unauthorized party may gain access to customer data or proprietary information, or cause such a party to suffer data loss, corruption or lose operational functionality. We take precautions and have systems in place to keep our client's information secure, while realizing that this risk is inevitable.

Item 9: Disciplinary Information

While TRADEway has no disciplinary actions to disclose, the company did participate in an SEC inquiry. During our discussions with the SEC, TRADEway discussed plans to register as an investment adviser which it completed in 2016 with no further action taken on the part of the SEC.

Item 10: Other Financial Industry Activities and Affiliations

Section A.

Broker Dealer

Not applicable.

Section B.

Commodity Pool Operator and Commodity Trading Adviser

Not applicable.

Section C.

Other Relationships and/or Arrangements Material to Advisory Business

tastyworks Brokerage Accounts:

TRADEway receives compensation for sending customers to tastyworks. The Mitchell family, and our team, have used tastyworks brokerage services. However, any brokerage firm should be able to provide the services needed for stock trading/investing. Clients are encouraged to do their own research and find a trading software that best fits their needs. We encourage them to consider tastyworks as we have found it to meet or exceed expectations.

Tastyworks, Inc. ("tastyworks") has entered into a Marketing Agreement with Marketing Agent ("TRADEway") whereby tastyworks pays compensation to TRADEway to recommend tastyworks' brokerage services. The existence of this Marketing Agreement should not be deemed as an endorsement or recommendation of TRADEway by tastyworks and/or any of its affiliated companies. Neither tastyworks nor any of its affiliated companies is responsible for the privacy practices of TRADEway or its website. Tastyworks does not warrant the accuracy or content of the products or services offered by TRADEway or this website. TRADEway is independent and is not an affiliate of tastyworks.

TC2000 Charting Software:

TRADEway receives compensation for sending customers to TC2000. The Mitchell family, and our team, have used TC2000 charting services. However, any charting software firm should be able to provide the services needed for stock trading/investing. Clients are encouraged to do their own research and find a charting software that best fits their needs. We encourage them to consider TC2000 as we have found it to meet or exceed expectations.

EXOS:

David Mitchell has ownership interest in TRADEway and is an Investment Advisor. He also has ownership interest in EXOS Aerospace Systems and Technologies, Inc. an aeronautic company seeking to build reusable rockets. John Quinn has ownership in EXOS Aerospace Systems and Technologies, Inc. and does contract work for TRADEway as an Investment Advisory Representative and Speaker for TRADEway. The two companies have common ownership and control.

Clients of TRADEway have been offered the opportunity to invest in EXOS stock. Because of the above described roles of both Mr. Mitchell and Mr. Quinn, there is an inherent conflict of interest in their recommendation to purchase EXOS stock. As current owners and management of EXOS, Mr. Mitchell and Mr. Quinn are motivated to increase the funding of EXOS*. You should carefully consider this in your evaluation of EXOS. Mr. Mitchell is a control person of TRADEway and any purchase of EXOS stock benefits Mr. Mitchell.

Section 206(3) of the Advisers Act prohibits TRADEway and any Employee or other affiliate from trading with any Client on a principal basis, or from recommending an agency cross trade to both participants, unless TRADEway discloses the capacity in which it is acting to each participating Client in writing before completion of the transaction, and obtains each participating Client's consent to the transaction.

The CCO must be notified of any proposed principal transaction involving a Client and must provide approval before the principal transaction is affected. Prior to the settlement of any principal transaction, the CCO is responsible for obtaining any

affected Client's informed written consent to the transaction. Any such consent should be retained by the CCO.

Mr. Mitchell only offers Private offering Stock in EXOS to qualified, sophisticated investors. Investing in EXOS is a high-risk proposition. One should be willing to lose his/her entire investment in EXOS in order to be a purchaser of EXOS stock.

Item 11: Code of Ethics, Participation or Interest in Client Transitions and Personal Trading

Section A.

Code of Ethics

TRADEway has adopted a written Code of Ethics in accordance with Rule 204A-1 under the Advisers Act that sets forth ethical standards of business conduct, including compliance with applicable federal securities laws, which TRADEway requires its supervised persons to uphold. This Code of Ethics is intended to reflect fiduciary principles that govern the conduct of TRADEway's employees and its supervised persons in those situations where TRADEway acts as an investment adviser (as defined under the Advisers Act) by providing investment advice to clients. It consists of an outline of policies regarding several key areas: standards of conduct and compliance with laws, rules and regulations, protection of material non-public information and guidance that is provided in firm-wide policies and procedures. All employees are required to review the Code of Ethics annually and to sign an acknowledgement of such review. Violations of the Code of Ethics may result in disciplinary action or dismissal. TRADEway will provide a copy of its Code of Ethics to any client or prospective client upon request. Please contact TRADEway at the address or phone number listed on the face of this Brochure to request a copy.

Section B.

Participation or Interest in Client Transactions

Not applicable.

Restrictions on Personal Securities Transactions

TRADEway's Code of Ethics prohibits certain types of personal securities transactions in accordance with Rule 204A-1. This policy specifies certain permitted personal investments and intends to establish reporting and preclearance requirements and enforcement procedures. Certain types of security, such as those offered in initial public offerings and private placements, are subject to a preclearance requirement. The Code of Ethics also includes guidelines relating to insider trading and gifts. TRADEway personnel may not receive gifts and gratuities from persons with whom TRADEway does business in excess of \$250 in fair value from one particular source during the calendar year. Receipt of such gifts and gratuities might be viewed as causing a conflict of interest for TRADEway in selecting brokers and other service providers. TRADEway personnel may attend events such as sporting events or the theater, meals, educational, training, or informational events in the company of and at the expense of a giver, as long as the expense is reasonable and not lavish or extravagant in nature. Associate persons are directed to contact the C.C.O. regarding these areas.

Access Persons must submit their brokerage statements quarterly to the Compliance Officer for review and archiving. Employees may purchase and sell securities for their own accounts that have also been recommended to clients. The Code of Ethics will be designed to ensure that the personal securities transactions and interests of the employees will not interfere with their ability to make decisions that are in the best interests of clients. Nonetheless, because the Code of Ethics permits employees to invest in the same securities as clients, there is a possibility that employees might benefit from market activity by a client. We have procedures in place to protect the client and make them aware of any possible issue that may arise.

Disclosure of Personal Investments

TRADEway officers and employees may maintain personal investments. They may also maintain personal brokerage accounts subject to the firm's Code of Ethics.

Access Persons will be required to provide quarterly reports to the Chief Compliance Officer or other designated person showing transactions in their personal accounts, and

will be required to disclose annually all securities held on their behalf. Certain securities are exempt from reporting based upon a determination by the Chief Compliance Officer or other designated person that such securities do not pose any material conflicts. These reports will be monitored regularly to reasonably prevent conflicts of interest between TRADEway and its clients. While it is unlikely to occur, there is an inherent conflict of interest between our fiduciary duty of best execution for our clients and the apparent self-interest of employees trading in the same securities contemporaneously.

Insider Trading Policy

TRADEway may, from time to time, come into possession of material nonpublic or confidential information which, if disclosed, might affect an investor's decision to buy, sell, or hold a security. Under applicable law, TRADEway may be prohibited from disclosing or using such information for its personal benefit or for the benefit of any other person, regardless of whether such other person is a client. Accordingly, should employees of TRADEway come into possession of material nonpublic or other confidential information with respect to any company, they may be prohibited from communicating such information to, or using such information for the benefit of, clients and have no obligation or responsibility to disclose such information to, nor responsibility to use such information for the benefit of, clients.

The Code of Ethics has adopted a policy in accordance with Advisers Act Section 204A, which establishes procedures to prevent the misuse of material nonpublic information by supervised persons. Supervised persons are prohibited from trading, either personally or on behalf of others, while in possession of material nonpublic information in violation of the law. Any supervised person who fails to observe the aforementioned policies risks serious sanctions, including dismissal and personal liability.

Item 12: Broker Practices

Neither TRADEway nor any of its supervised persons accept compensation for the sale of securities.

If TRADEway were to engage a broker-dealer, TRADEway would disclose such engagement as required, clients may independently engage their own broker-dealer.

Item 13: Review of Accounts

TRADEway does not manage client assets. However TRADEway does review personal finances for our Plan Your Path clients; PYP is offered twice per year. Clients for this event disclose some of their financial information ahead of time for TRADEway to build a personal 5-year business plan to be presented to the client. The plan provides a projection of monthly milestones catered to the client's specified needs and goals.

TRADEway also reviews personal financials for AMPT clients to help them find the portfolio that best meets their needs based on risk tolerance, age, and a number of other factors. TRADEway assists the client and provides advice, but does not manage or have custody of client assets.

Item 14: Client Referrals and Other Compensation

TRADEway does not intend to receive any economic benefits other than the fees paid to the Firm by its clients, as described in Items 5 and 6. TRADEway and its representatives do not intend to receive any economic benefits from any third parties with respect to the advisory services offered to clients.

In compliance with applicable law, TRADEway may from time to time pay event attendance or participation or other fees, underwrite charitable or industry events, or provide gifts of value to, or at the request of, an organization or individual (including TRADEway affiliates) that, among other things: (i) offers or includes products or services of TRADEway or an affiliate in a particular program; (ii) permits TRADEway or an affiliate access to their financial advisors, brokers, employees, or other affiliated persons to provide training, marketing support, and educational presentations on products or services affiliated with TRADEway or an affiliate; and/or (iii) refers or has referred a client to TRADEway. TRADEway may obtain products and/or services from consulting firms separate and apart from any recommendations made to clients for TRADEway investment services. Additionally, certain affiliated or third-party institutions may provide financial support on a voluntary basis for marketing, educational, and sales meetings of TRADEway or affiliates.

Item 15: Custody

TRADEway is not a qualified custodian and does not intend to provide custodial services to its clients.

Item 16: Investment Discretion

TRADEway will not have discretionary authority for the management and conduct of the affairs of its clients.

Item 17: Voting Client Securities

Not Applicable.

Item 18: Financial Information

Not applicable.

Item 19: Requirements for State-Registered Advisers

Not applicable.

Item 20: Biography of Key Officers

TRADEway is a family owned and operated business. David Mitchell and his wife, Charlotte, are the co-owners and founders of TRADEway, but each of their adult children play a key role in the company as well. David's daughter, Katie Huber, is the Chief Operating Officer; his son-in-law, David Huber II, is the Chief Brand Officer and Executive Vice President; his daughter, Jenny Calvert, is contracted to do work in the finance department; his son-in-law Colin Calvert is the Chief Technical Officer, his son, Paul Mitchell, is the Radio Production Manager; his son, Benjamin Mitchell, is the Precious Metals Operations Manager and Office Manager; and his youngest son, Matthew Mitchell, is involved in social media and assists with the company's videography needs. Together, the TRADEway team provides financial education to thousands of families across America each year.

David Mitchell

Founder, President, and Chief Executive Officer; Corporate Speaker

Mr. Mitchell earned a BA degree in Business in 1976 and an MBA degree in 1978 from Baylor University. He currently is President of his fifty-year-old oil and gas drilling and production company with interests in the Permian Basin of West Texas. Even though David has been with this company since 1978, he also has experience in manufacturing. He founded and managed, with his father, the Van Zoeren Pipe Organ Company, of Portland, Oregon, which manufactured and installed influential pipe organs including the Crystal Cathedral, and 2nd Baptist Church, Houston, Texas. After financing and building the company from start-up to maturity, he and his father sold the Van Zoeren Pipe Organ Company to the Columbia Broadcasting System (CBS) television network in 1984.

David is also founder and C.E.O. of TRADEway. Mr. Mitchell and his family earned their initial success in oil. Investing in the stock market was a central principal taught to him from an early age by his grandfather. David has spoken at university business schools, to both faculty and students, on the topic of the entrepreneurial spirit and the importance of the family business. He has presented cash flow investing events across

the country through his TRADEway live event system. Although David is not always actively trading securities in his personal account, when he is trading, he utilizes the TRADEway methods as well as other investing strategies. He loves sharing his trading and investing knowledge and experience with families across the country.

David has been in the ministry for over 35 years. His experience includes youth ministry, serving as Associate Pastor under three different pastors, and he has been the Sr. Pastor of Park Meadows Church in Corsicana, Texas now for over 25 years. David loves studying and teaching the Word of God, and he loves the Lord who wrote it. He has never taken a salary from a church due to God's blessings. David especially enjoys finding principles in the Bible that relate to business and sharing them in entrepreneurial events.

This combination of business education and experience, together with the teaching skills which come from years in the ministry, make David's events a truly unique and life changing experience for the whole family.

Katie Huber
Chief Operating Officer

Mrs. Huber earned a Bachelor's degree in Marketing from LeTourneau University, graduating Magna Cum Laude in 2006. While attending LeTourneau, Katie served as Vice President of Communication, and the next year served as Executive Vice President, of the LETU Marketing Club. During her term, the LETU Marketing Club won first place in the American Marketing Association's National Collegiate Competition. At this national convention, she and her now husband Dave were invited to be speakers; their topic was on leadership and teamwork. During her senior year, Katie founded and became President of the LETU Photography Club, which became the largest student-led organization on campus. She was also instrumental in organizing large events on campus. Upon graduation, Katie received the highly sought after Excellence in Marketing award.

In 2001-2003, Katie apprenticed under an award-winning photographer where she became the studio manager and the head Senior Photographer. In 2001, Katie received her Texas Professional Photographer's Degree in Senior Portraiture, and in 2002, she received her Texas Professional Photographer's Degree in Wedding Photojournalism from Texas A&M University. She still enjoys photography.

Katie began working with TRADEway in 2006. Her two-fold strength in management and marketing bring important leadership and breadth to the management team of TRADEway. Katie currently serves as Chief Operating Officer. She manages the corporate staff and corporate speakers in all areas, as well as plans, prepares, and implements short-term and long-term goals that the company has set. During her first

year as Chief Operating Officer, Katie was instrumental in exceeding the company's growth and sales goals; since then she helped TRADEway surpass its growth projections in all areas making it a sought-after company in the realm of investment education in the United States. Katie has led the TRADEway team successfully for more than a decade.

David Huber II

Executive Vice President; Chief Brand Officer; Corporate Speaker

Dave received his Bachelor's Degree in Marketing from LeTourneau in May, 2005. Dave was the President of the LeTourneau University Marketing Club. During his term, the Club won first place in the American Marketing Association's National Booth-Exhibit Competition. Dave played a key role in organizing a globally broadcasted competition sponsored by Patterson Nissan in Longview, Texas. Upon graduation, Dave received the highly esteemed Leadership Award, as well as the top Sales Management Award.

Dave began working with TRADEway in 2005. He currently serves as the company's Chief Brand Officer, overseeing the company's brand imaging, and the overall customer experience. He works side by side with David Mitchell and Katie Huber to ensure the corporate goals are being reached. He also serves as an event speaker traveling all over the country sharing the TRADEway system.

Diana Blood

Chief Compliance Officer

Diana studied Business Management and Mortgage Banking at TCC, and Mortgage and Loan Origination with Kaplan Educational System. She holds an NMLS license for Mortgage Loan Origination and has 40+ years' experience in Consumer Finance. She was Vice President of Finance for Statewide Remodeling for 25 years. During her tenure there she managed the Finance Department, negotiated and created customized lending programs, training programs for sales representatives, and created policy and procedures for sale and offering of financing for customers. As a member of the Sr. Executive team she was one of 4 Sr. Managers who took the company to 69M in annual sales and was responsible for budgeting, forecasting and profitability of the Company. She is now an active trader, and serves as TRADEway's Chief Compliance Officer.

Charlotte Mitchell
Vice President

Mrs. Mitchell earned a BBA degree in Marketing from Baylor University in 1978. Since 1995, Charlotte has served as Vice President of Mitchell & Associates, Inc., and E. G.

Hall Oil Company, Inc. Charlotte was under contract as a Certified National Trainer for a large publicly traded marketing company for four years, and has conducted large marketing seminars. She is a valuable source of information in product design and determining marketing strategies for TRADEway.

Corporate Controller

At the current time, TRADEway is interviewing for the Corporate Controller position. In the interim, David Mitchell, CEO, is overseeing the staff and operations of the accounting department.

Item 21: Investment Advisor Representatives

David Mitchell

Bio:

David is President of E.G. Hall Oil Company, Inc.; President and C.E.O. of TRADEway; President, Exos Aerospace Systems & Technologies, Inc.; Managing Partner, Petracorp; Sr. Pastor, Park Meadows Church; Host of "The Word on Investing" daily radio show on the Salem Network. He has written sermons, booklets, gospel tracts and Bible studies, and twenty-two workbooks and study courses on investing in the U.S. stock and options markets. He has been married 43 years, has five children and eight grandchildren, with one more on the way.

Educational Background:

BA 1976; MBA 1978, Baylor University

Business Experience:

Fourth generation entrepreneur and family businessman. Over thirty-five years' experience in the oil industry, manufacturing, marketing, and investments.

Other Business Activities:

Sr. Pastor, Park Meadows Church

Disciplinary History:

None

David Huber (Sr.)

Bio:

David was raised in a military family spending the majority of his childhood in Taiwan. He moved to Texas in 1977 where he met and married the love of his

life. They raised 3 children together and now enjoy seeing them out on their own. David has 3 grandchildren that are a large part of their lives now.

Educational Background:

David did his undergraduate studies at Oklahoma State University.

Business Experience:

David spent 31 years working with Radio Shack in many different levels of management. Also, he has two years of restaurant management.

Other Business Activities:

David has been investing since 2008, and teaching others to trade since 2012. He also manages a tree farm and is working to open a wedding venue.

Disciplinary History:

None

Mark Buchy

Bio:

Mark Buchy currently serves as one of the hosts of TRADEway's Market Corners. He has experience as a University Level Educator and is a proud veteran of the U.S. Air Force.

Educational Background:

Holds 2 Master's Degrees in History;
US Air Force professional education Air Command and Staff College.

Business Experience:

US Air Force Director of Operations (Deployed)
Assistant Director of Operations
Flight Commander

Other Business Activities:

Private Pilot

Disciplinary History:

None

Diana Blood

Bio:

Diana has 40+ years of experience in consumer lending and holds an NMLS Mortgage Loan Originators license. She has been A TRADEway student since 2012. She is an active trader who enjoys following the interaction of the market, finance world and politics. Diana has been married for 26+ years with 4 adult children and 6 grandchildren. She enjoys spending time with family and friends, travelling, crafting and motorcycle riding. Diana currently serves as Chief Compliance Officer for TRADEway.

Educational Background:

2 years Studying Business Management and Mortgage Banking at TCC
Kaplan Mortgage and Real Estate Courses
TRADEway student since 2012

Business Experience:

25 years Vice President of Finance for Statewide Remodeling
40+ Years Consumer Lending
Active Trader

Other Business Activities:

12+ Years Owner/Operator of Mobile Notary and Document Signing Service

Disciplinary History:

None

Boyce McLoud

Bio:

Boyce is a native Texan, who enjoys the outdoors. He loves hunting, fishing and playing golf when he isn't speaking at events.

Educational Background:

BBA Management
Tarleton State University (part of Texas A&M University System)

Business Experience:

27 years in electronics manufacturing management, in positions as a Contract Negotiator, Manufacturing Manager, Purchasing Commodity Team Manager, and Program Manager

Other Business Activities:

Licensed Health/Life Insurance Agent

Disciplinary History:
None

Ben Russell

Bio:

Ben Russell is an active trader who enjoys following the market and constantly learning about how the market behaves! He is a technologist as well, and enjoys being able to apply his passion for finance with technology as a trader. Ben has been married for over 20 years and enjoys spending time with his family camping and enjoying the incredible creation God has made in the Pacific Northwest. Ben currently serves as the Director of Market Corners, Vice President of AMPT, Director of Top Gun Elite, and Director of Precision Pro Programs for TRADEway.

Educational Background:

Bachelor of Business Administration in Information Decision Sciences from the University of Texas El Paso.

Business Experience:

Ben has over 20 years in the technology industry focused on storage, data recovery and cloud architectures. He has been an active trader since 2011 and enjoys sharing his trading expertise as part of TRADEway.

Other Business Activities:

Technology Architecture

Disciplinary History:
None

Jared Russell

Bio:

Jared Russell has been actively trading in the stock market for over 8 years. He focuses on simple price action to make his trading decisions. He lives in San Antonio, TX with his wife of 19 years. Outside of trading, he enjoys playing golf and is having a blast raising his two young sons. Jared serves as Coach and as the Director of Online Study Programs and Director of Workshop Pro support program for TRADEway,

Educational Background:

2 years at the University of Texas at San Antonio studying architecture

Business Experience:

18 years as owner/operator of a Christmas lighting and decor business

18 years as operator of a retail fireworks warehouse

Active trader

Other Business Activities:

Owner/Operator of Christmas Lighting and décor business, as well as a fireworks warehouse.

Disciplinary History:

None

Jenny Taylor

Bio:

Jenny Taylor grew up in Minnesota on a farm where her father taught her how to work hard. She has brought that same work ethic to TRADEway for nearly a decade. She is married and has four wonderful boys. She enjoys her family, studying God's word, reading/listening to sermons, and cooking/baking.

Educational Background:

Attended Crown College in St. Bonifacius, MN

Business Experience:

Manager of Billing Department (Bursar's Office), Hillsdale College 2007-2008

Event Processor/Billing Department Head- TRADEway 2009-2010

TRADEway Coach- 2010-2013

Senior Administrative Assistant to CEO of TRADEway- 2013-2017

Event Speaker TRADEway- 2011-2017

Administrative Assistant 2018-current

Other Business Activities:

None

Disciplinary History:

None

Pete Breidt

Bio:

Pete Breidt is a full time active stock trader. Since 2012 he has evolved from being indifferent toward the markets to understanding and applying fundamental, technical, and market tone analysis on a daily basis. He is fascinated at how knowing just a little about the market changes perspectives on world news and events. Pete served in the US Air Force for 22 years then supported their missions as a consultant. He then supported both the National and Air Force space communities as a consultant. Aside from trading he supports his wife running their equestrian center, volunteers at the church, and is an assistant scout master for his sons' Boy Scout troop.

Educational Background:

Bachelor of Science in Basic Sciences from USAF Academy

Master of Science in Administration from Central Michigan University

Business Experience:

3+ Years in Corporate Engineering Positions

Other Business Activities:

Freelance web developer

Small Business Owner

Active Trader

Disciplinary History:

None

Micah May

Bio:

An active trader since 2012, Micah understands the tenacity it takes to navigate modern stock and option markets. Although he holds a masters degree in business, he didn't know the first thing about trading stocks until TRADEway came along. He frequently talks about how he felt ignorant about how money and the markets worked before learning from TRADEway. Shortly after becoming an active trader, Micah joined the company and now helps others avoid common pitfalls and take control of their investments.

Educational Background:

Bachelor of Science from Concordia University, Nebraska

Master of Business Communication from Concordia University, Nebraska

Business Experience:

7+ years as a business communication professional

Other Business Activities:

Small business owner

Active stock & options trader

Disciplinary History:

None

John Quinn

Bio:

John Quinn is an Engineer turned trader unlocking the pent up entrepreneur. John enjoys teaching others what he has learned through using the system, as well as sharing lessons learned as he became his own boss! John has been married for over 25 years and enjoys spending time with his family and traveling the many adventurous paths that God's grace has led him to.

Educational Background:

B SEE Regents / KWU

Business Experience:

USN Silent Service/ Power Industry / Defense and Aerospace / Corporate Business Management / Consulting

Other Business Activities:

Founder Martin Systems & Technologies, J&T Management, J&T Ventures, Megawatt Control Solutions, Co-founder Exos Aerospace Systems and Technologies, part owner-

Blink Design and Manufacturing and Performance Fluidics (PFI failed; 5 of 6 have been pretty great!)

Disciplinary History:
None

Ross Query

Bio:

Ross is an active trader who has been able to integrate the TRADEway system with his full time job as a university professor and healthcare professional. Ross advanced his trading education first as a TRADEway student 6 years ago and now as a trainer/educator. Ross has a passion for applying the skills he uses in educating students in the complex world of rehabilitation science to helping TRADEway students understand the system and strive to become successful in their own financial goals. Ross has been married for 15 years, and he and his family share in a diversity of mission support opportunities for children in underserved areas of the world.

Educational Background:

Bachelor of Science in Exercise Science from the University of Texas at Arlington, Masters of Science in Physical Therapy from Texas Woman's University, Doctorate of Philosophy in Biomedical Science from the University of North Texas Health Science Center.

Business Experience:

Owned his own business for 5 years; TRADEway corporate speaker.

Other Business Activities:

Director of Outpatient Clinical Services

Disciplinary History:

None

Blair Nightingale

Bio:

Blair Nightingale is currently enjoying learning as much about trading and finance as he can while applying his skills in the markets. He has had the opportunity to serve on extensive overseas missions, many arenas of domestic ministry and now is thrilled to be imparting to others the knowledge base that helps one to take control of their financial future. He lives in California where he enjoys American history, the outdoors and

126 W. Mall Dr.
Corsicana, TX
75110
www.tradeway.com

building his career in the music industry as well as being an integral member of the TRADEway team.

Educational Background:

Studied Music for 2 years at RDC; completed 3-year program ministry certificate program at the Bethel School of Ministry.

Business Experience:

Coordinating, booking, managing and performing in a full-time national level band. Blair currently serves as a TRADEway coach, as well as helping in the Precision Pro and AMPT programs. He also loves trading in the markets.

Other Business Activities:

None

Disciplinary History:

None

TRADEway

Precision Step: Texas Sharpshooter

Take advantage of market manipulation by the "Big Boys."
Learn 6 keys to help unlock your vision for finding market manipulation.
Learn a new concept for incredible potential in your trading account!
Learn 3 different strategies for using this concept to find the one that best fits you.
This strategy can be used in any market scenario!

\$17,500.00

Precision Step: Texas Outlaw

Using Time Decay & Multiple Sells to your Advantage

Learn to identify the premise of a trade.
Learn to understand market symmetry using historic lines & timing.
Choosing the correct option using market maker expected moves.
Low volatility – Understanding & Using VEGA AND THETA

\$15,000.00

Workshop 1: Find Your Stride

Perfect your entry points using multiple time-frame charts.
Just how risky is it? Learn to analyze a trade's risk profile.
How to manage the trades that work!
Learn the "Shielded Covered Calls" strategy & new trade setups!

\$5,000.00

Workshop 2: Run Your Race

Understand the premise of a trade & pattern setup.
Start a personalized trading plan that best fits you.
Increase profit potential with 2 new strategies!
Learn methods for controlling your emotions & improving your mindset!

\$6,390.00

Workshop 3: Master Your Journey

Learn new prediction indicators.
See ways to defend yourself in a trade gone wrong.
Know how to stay open to large gains when locking in your profits.
Learn about market manipulation & how to take advantage of it.
Learn new strategies!

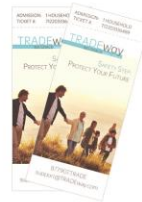
\$7,780.00

To make a purchase, see a TRADEway representative at the back table!

TRADEway

Safety Step: Protect Your Future

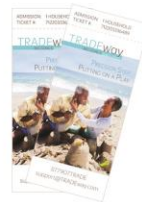
When it comes to learning the basics of precious metals investing, it can be difficult to find an avenue that you can trust. That's why TRADEway provides a simple layout that breaks down the reasons precious metals could protect your future! Learn a concise history of money, and how you can use that to understand the cycles that we're going through right now. Learn about the kinds of investments that are out there, and how you can know what is best for your personal goals.



\$150.00

Precision Step: Putting on a Play

Often, regardless of your investment style, there are times when wish you had chosen "that other trade" and missed a great opportunity. With this course you'll learn how to test the waters in many opportunities at once and quickly identify your favorite without exposing yourself to excessive risk.



\$15,000.00

Precision Step: News Moves

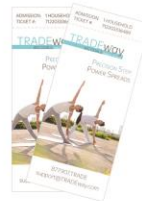
As you have learned, in the "Step 1: Start Your Journey" event, world news and events can often mess up your investment strategies. This course teaches you how to use the news to your advantage as you find investment opportunities the news creates and learn strategies that David Mitchell calls, "News Plays."



\$17,500.00

Precision Step: Power Spreads

You won't find this play anywhere else, because David Mitchell invented it. There are three components which must come together to make it work. The play can go any direction and you still have an opportunity to win (up, down, sideways)! When it works correctly, you have your money in the market 4 days or less.



\$12,000.00

Precision Step: Plan Your Path

- ✓ Create a 5-yr, month-by-month, personalized business/action plan.
- ✓ Set financial goals & objectives.
- ✓ Make weekly plans & implement them.
- ✓ Learn special strategies taught only at this live event.
- ✓ Learn new lessons every day to sharpen your trading skills.
- ✓ Learn Biblical business principles taught by David Mitchell.



David Mitchell will personally answer any questions you may have at the event & help you learn anything that isn't clear.

\$25,000.00

To make a purchase, see a TRADEway representative at the back table!

TRADEway

Step 1: Start Your Journey

The 2-day event that will radically change the way you think about investing! Learn your first professional stock trading strategy and everything you need to know to begin using it! Then get a game plan for what to do when the class is over!

\$4,500.00

Step 2: Know Your Options

You'll learn different trading strategies, using options, that can present new opportunities in a changing market. Learn a method designed to profit when the market is crashing and how to recognize these opportunities!

\$9,500.00

Step 3: Run with Confidence

Learn new strategies with built-in escape plans, in case something goes wrong, giving you more confidence as you trade. Discover the risk managing strategies of Credit Spreads and the potential impact they could have on your trading!

\$12,500.00

Step 4: Reach Your Destination

Your new skillset is ready to be tweaked. This course teaches you a way to trade that requires strong skills in choosing stocks and equips you to learn these skills! Learn the higher-return potential of debit spreads and the cash-flow strategy of covered calls.

\$14,500.00

Top Gun Program:

Step 1: Start Your Journey (Investment Style/Rolling Stocks)
Step 2: Know Your Options (Options)
Step 3: Run With Confidence (Cr. Spreads)
Step 4: Reach Your Destination (Dr. Spreads/Call Writing)



\$41,000.00

Top Gun & Plan Your Path Combo:

✓ Step 1: Start Your Journey (Investment Style/Rolling Stocks)
✓ Step 2: Know Your Options (Options)
✓ Step 3: Run With Confidence (Cr. Spreads)
✓ Step 4: Reach Your Destination (Dr. Spreads/Call Writing)



Precision Step:

✓ Plan Your Path Event: New strategies not taught any where else!
✓ Business Plan: 5yr, month-by-month, personalized business plan

\$66,000.00

To make a purchase, see a TRADEway representative at the back table!

TRADEway

Coaching - Study Group (Online):

Fine tune your skills and get answers to trading questions while gleaning from the questions of other students from across the country. Get focused on the basic principles that TRADEway students must know, with the goal of being successful and increasing profits. Hosted by TRADEway's experienced team.



\$4,500.00

Stocks Study Group (Online):

Practice current stock trades with TRADEway's team and students from across the country. Ask questions, vote on your favorite plays, learn to keep the rules, and receive frequent email updates on the group's plays throughout the week, in this fun and interactive online study group!

\$2,820.00

Options Study Group (Online):

Practice current option trades with TRADEway's team and students from across the country. Ask questions, vote on your favorite plays, learn to keep the rules, and receive frequent email updates on the group's plays throughout the week, in this fun and interactive online study group!

\$9,000.00

Credit Spreads Study Group (Online):

Practice credit spread trades with TRADEway's team and students from across the country. Ask questions, vote on your favorite plays, learn to keep the rules, and receive frequent email updates on the group's plays throughout the week, in this fun and interactive online study group!

\$5,000.00

Debit Spreads Study Group (Online):

Practice debit spread trades with TRADEway's team and students from across the country. Ask questions, vote on your favorite plays, learn to keep the rules, and receive frequent email updates on the group's plays throughout the week, in this fun and interactive online study group!

\$6,775.00

Covered Call Writing Study Group (Online):

Practice covered call writing with TRADEway's team and students from across the country. Ask questions, vote on your favorite plays, learn to keep the rules, and receive frequent email updates on the group's plays throughout the week, in this fun and interactive online study group!

\$6,775.00

To make a purchase, see a TRADEway representative at the back table!

TRADEway

Insider Membership:

- ✓ Your 1st 30 Days are FREE!
- ✓ Access to Stock Patterns
- ✓ Access to Stock Basket
- ✓ Access to Tutorials & Customer Support
- ✓ Receive Frequent Email Alerts
- ✓ Access to Industry Ranking System
- ✓ Access to "It's a Zoo" Market Tone Analysis
- ✓ David Mitchell's Personal Telechart Settings
- ✓ Access to Member-Only Discounts



\$49.95/mo

Upgrade to Insiders Pro!

Upgrade your Insider membership to include information specifically effecting long-term investments. Also, your Insider discount will increase from 15% to 17%!



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Access to Chat
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- ✓ Chat System
- ✓ Priority Coaching Access (VIP status)
- ✓ Follow-up Contact/Quarterly Updates
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- ✓ Additional Insight into successful Trading
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\$89.95/mo

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TRADEway

Precision Step Add-on: Learning Lab

Get to work and begin gaining practical understanding of your new precision step strategies in the incredible TRADEway learning labs. You'll receive a focused hands-on learning experience that dives into the specifics of placing these special trades!

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Finding an edge in trading can seem tough. But if you know what to look for, your option trades can take on a whole new light!

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Simply Price Webinar

Finding an edge in trading can seem tough. But if you know what to look for, your option trades can take on a whole new light!

\$2,500.00

Jumpstart

Haven't started trading yet? Or maybe you started and then stopped again. Technical difficulties, personal roadblocks, uncertainty about your new skillset, or even just a lack of motivation can keep you in "park" and stall your trading journey. Jumpstart is all about getting the spark you need to start trading!

\$1000.00

Breakthrough

Have you hit a snag in your trading? Can't seem to get profitable? Perhaps you're getting inconsistent results. Whatever the issue, you need a breakthrough! That's what this event is all about.

\$250.00

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